

Beth El Congregation, Inc.
(919) 682-1238

1008 Watts Street
Durham, NC 27701

Stock Transfer Instructions

Date _____

It is our/my desire to gift to Beth El Congregation the following:

Number of Shares

Company & Ticker Symbol

This gift should be directed to (please indicate amounts to be donated to any of the following):

Dues

Annual Fund

Endowment

Other _____

Other _____

Shares should be transferred to Beth El Congregation's account at:

Institution

Charles Schwab and Co., Inc.

For Benefit of (FBO)

Beth El Congregation, Inc.

Account Number

1561 - 3342

DTC Clearing:

0164

Our/my account information is as follows:

Firm _____

Account Number _____

Thank you,

Signed _____

Printed Name _____

Address _____

Phone _____

To ensure proper handling of this gift, please complete this form and forward to your stock broker, the Beth El office, and retain a copy for your records. Contact finsect@betheldurham.org with questions/comments.