**Beth El Congregation, Inc. 1008 Watts Street**

**(919) 682-1238 Durham, NC 27701**

**Stock Transfer Instructions**

**Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**It is our/my desire to gift to Beth El Congregation the following:**

 **Number of Shares Company & Ticker Symbol**

 **\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**This gift should be directed to (please indicate amounts to be donated to any of the following):**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Dues**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Annual Fund**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Endowment**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Shares should be transferred to Beth El Congregation’s account at:**

 **Institution Charles Schwab and Co., Inc.**

 **For Benefit of (FBO) Beth El Congregation, Inc.**

 **Account Number 1561 - 3342**

 **DTC Çlearing: 0164**

**Our/my account information is as follows:**

 **Firm\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Account Number\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Thank you,**

 **Signed \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Printed Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

 **Phone \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**To ensure proper handling of this gift, please complete this form and forward to your stock broker, the Beth El Office, and retain a copy for your records. Contact** **finsect@betheldurham.org** **with questions/comments.**