**Beth El Congregation, Inc. 1004 Watts Street**

**(919) 682-1238 Durham, NC 27701**

**Stock Transfer Instructions**

**Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**It is our/my desire to gift to Beth El Congregation the following:**

**Number of Shares Company & Ticker Symbol**

**\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**This gift should be directed to (please indicate amounts to be donated to any of the following):**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Dues**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Annual Fund**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Endowment**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Other \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Other\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Shares should be transferred to Beth El Congregation’s account at:**

**Institution Charles Schwab and Co., Inc.**

**For Benefit of (FBO) Beth El Congregation, Inc.**

**Account Number 1561 - 3342**

**DTC Çlearing: 0164**

**Our/my account information is as follows:**

**Firm\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Account Number\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Thank you,**

**Signed \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Printed Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Phone \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**To ensure proper handling of this gift, please complete this form and forward to your stock broker, the Beth El Office, and retain a copy for your records. Contact** [**finsect@betheldurham.org**](mailto:finsect@betheldurham.org) **with questions/comments.**